

## **Guideline Fees for Wills and Codicils**

		Price	
Description		One Client	Two Clients
1.	Simple Will where:  (a) All assets are given to one group of people e.g. to adults;  (b) No minor beneficiaries; and  (c) No trusts (a trust could be a life-interest in a house for a surviving spouse)	<b>£425</b> (plus VAT (£85)	<b>£500 - £600</b> (plus VAT £100-£120)
2.	Will including minor beneficiaries	£500 - £600 (plus VAT £100-£120)	<b>£600 - £700</b> (plus VAT £120-£140)
3.	Will including a complex trust	<b>£700 - £800</b> (plus VAT £140-£160)	<b>£900 - £1000</b> (plus VAT £180- £200)
4.	Will where minors could receive assets in trust and incorporating a complex trust (2. and 3. above)	<b>£900 - £1,100</b> (plus VAT £180-£220)	<b>£1,100 - £1,250</b> (plus VAT £220-£250)
5.	Each additional clause e.g. gifts of cash or a guardianship clause for children under 18	<b>£75</b> (plus VAT £15)	<b>£100</b> (plus VAT £20)
6.	Letter setting out the wishes of someone setting up a trust	<b>£250</b> (plus VAT £50)	<b>£300</b> (plus VAT £60)
7.	Simple Codicil or Will amendment e.g. changing executors or changing a legacy	<b>£350</b> (plus VAT £70)	<b>£400</b> (plus VAT £80)

## Notes

- Whilst we make every reasonable effort for our offices to be as accessible as possible, we are always happy to visit clients at home if there are accessibility issues. Please notify us if this is required when booking your appointment.
- Wills involving complex tax planning or drafting e.g. Business / Agricultural Property Relief, Domicile
  issues or the European Succession Regulation will be charged at an appropriate hourly rate advised to
  you.
- If Wills are required urgently (i.e. within 5 working days) our time spent will be charged at an appropriate hourly rate advised to you.

- If you require documents that are significantly different to those drafted, or enter into protracted correspondence about the provisions of the Wills, the additional work will be charged at an appropriate hourly rate advised to you.
- Where your spouse, civil partner or partner makes a "mirror image" Will at the same time as you, the second Will is charged at a reduced price. If the documents are significantly different, a full rate will be charged.